

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010759376 / NO0010859929 12 % Hilleren Tomteselskap AS Senior
ISIN: NO0010759384 / NO0010859853 Secured Callable Bond Issue 2016/2017

ISIN: NO0010759392 / NO0010859887 20 % Hilleren Tomteselskap AS Junior
ISIN: NO0010759400 / NO0010859861 Secured Callable Bond Issue 2016/2017

Oslo, 7 August 2019

New ISIN numbers

Nordic Trustee AS (the “**Bond Trustee**”) acts as trustee for the holders of the bonds (the “**Bondholders**”) in all the above mentioned bond issues issued by Hilleren Tomteselskap AS.

All capitalized terms used herein shall have the meaning assigned to them in the bond agreements, both dated 22 March 2016 and made between the Bond Trustee and the Issuer (the “**Bond Agreements**”). References to Clauses and paragraphs are references to Clauses and paragraphs in the Bond Agreements.

Please be informed that due to the Issuer’s non-payment of the outstanding invoices from the Paying Agent, the current ISIN numbers under the Bond Agreement have been deleted and new ISIN number have been created. The new ISINs are as follows:

Old ISIN: NO0010759376 / new ISIN: NO0010859929
Old ISIN: NO0010759384 / new ISIN: NO0010859853
Old ISIN: NO0010759392 / new ISIN: NO0010859887
Old ISIN: NO0010759400 / new ISIN: NO0010859861

Yours sincerely
Nordic Trustee AS



Olav Slagsvold