

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 0010715212 - 10 per cent Latina Offshore Holding Limited Senior
Secured Callable Bond Issue 2014/2020 with step up**

Oslo, 19 July 2019

Notice from Written Resolution

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 10 July 2019 (the “**Notice**”), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely
Nordic Trustee AS



Morten S. Bredeesen