

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 0010715212 - 10 per cent Latina Offshore Holding Limited Senior
Secured Callable Bond Issue 2014/2020 with step up**

Oslo, 21 June 2019

Notice from Written Resolution

The Proposed Resolution, as defined in the Notice of a Written Bondholders' Resolution dated 31 May 2019 (the "Notice"), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Notice.

Yours sincerely
Nordic Trustee AS



Morten S. Bredesen