

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

To the bondholders in:

ISIN NO 001 0715212 - 10 per cent Latina Offshore Holding Limited Senior Secured Callable Bond Issue 2014/2020 with step up

Oslo, 9 August 2019

Notice confirming payment date for interest originally due on 31 July 2019

Reference is made to the notice to the bondholders in the above bond issue dated 31 July 2019 regarding the interest payment originally due on 31 July 2019 (the "**July Interest Payment**").

In accordance with Clause 11.5 (*Interest in the event of late payment*) a default interest is applicable, as the coupon was not paid by cash on the due date. This interest rate shall be equivalent to the interest rate set out in Clause 9 plus 5.00 percentage points per annum.

The July Interest Payment together with payment of additional interest for late payment will be made by the Issuer on 12 August 2019.

Yours sincerely
Nordic Trustee AS



Erik Marín-Andresen