

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders of:
ISIN NO 001 0704125**

**FRN Fred. Olsen Energy ASA Senior Unsecured Bond Issue
2014/2019 («FOE05»)**

Oslo, 18 February 2019

Notice to bondholders

Nordic Trustee AS is appointed as Bond Trustee for the above mentioned bond issue.

We hereby inform you that the Maturity Date of the Bonds, as registered in VPS, has been extended from 28 February 2019 to 28 August 2019. This is only a technical extension, and it does not in any way amend the rights of the Bondholders.

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum