

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO 001 068383.2 – 8.875 per cent Latina Offshore Limited Senior Secured
Callable Bond Issue 2013/2018**

Oslo, 14 October 2016

Notice from Written Resolution

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 10 October 2016 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

At the expiry of the Voting Period, there were sufficient votes to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the written resolution.

Yours sincerely
Nordic Trustee ASA



Morten S. Bredesen