

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO0010672835 - Rem Offshore ASA Senior Unsecured Open Bond Issue 2013/2018 ("REM04 PRO")

ISIN: NO0010720238 - Rem Offshore ASA Senior Unsecured Open Bond Issue 2014/2019 ("REM05")

Oslo, 6 September 2016

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 23 August 2016 and the Amendment to the summons of 6 September 2016.

ISIN: NO0010672835 - Rem Offshore ASA Senior Unsecured Open Bond Issue 2013/2018 ("REM04 PRO"):

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 96.76% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

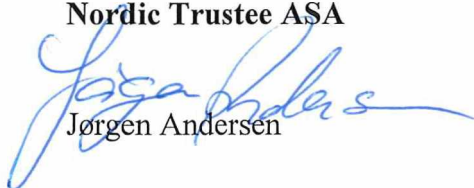
ISIN: NO0010720238 - Rem Offshore ASA Senior Unsecured Open Bond Issue 2014/2019 ("REM05"):

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 94.01% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Jørgen Andersen