

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010670144 - FRN DOF Subsea AS Senior Unsecured Bond Issue
2013/2020**

Oslo, 22 October 2019

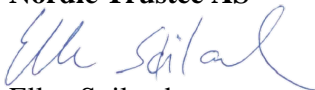
Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 8 October 2019.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 97.49 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee AS



Ellen Sjøiland