

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For ytterligere informasjon vennligst ta kontakt med Nordic Trustee ASA på telefon +47 22 87 94 00

To the bondholders in:

ISIN NO 001 062886.0 12 per cent. Chloe Marine Corporation Ltd. Second Lien Callable Bond Issue 2011/2016

ISIN NO 001 084039.0 Chloe Marine Ltd NO0010628860 RD 281216

ISIN NO 001 084038.2 Chloe Marine Ltd NO0010628860 IN 281216

ISIN NO 001 084037.4 Chloe Marine Ltd NO0010628860 IN 171116

ISIN NO 001 084036.6 Chloe Marine Ltd NO0010628860 IN 170516

ISIN NO 001 084035.8 Chloe Marine Ltd NO0010628860 IN 171115

Oslo, 7 August 2019

Liquidation completed – no further payment to the Bondholders

Nordic Trustee ASA acts as trustee for the holders of the bonds in the abovementioned issue (the “**Bonds**”) with ISIN NO 001 062886.0 issued by Chloe Marine Corporation Ltd. Unless otherwise defined herein, all capitalised terms used herein shall have the meanings assigned to them in the bond agreement of 16 November 2011.

Reference is made to the information letter to the Bondholders dated 18 October 2016 regarding Chloe Marine Corporation Ltd. having resolved to dissolve the entities of the Group. The liquidation is now completed and there will be no payments to the Bondholders. The remaining Bonds and interest claims will be discharged and no further payments will be made to the Bondholders.

Yours sincerely,
Nordic Trustee AS



Lars Erik Lærum