

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010354632 – FRN Sea Production Ltd Senior Secured Callable Bond
Issue 2007/2012**

Oslo, 9 August 2019

Extension Long Stop Date

Reference is made to the Notice of a Written Resolution dated 11 June 2019 (the “Notice”).

Pursuant to the Notice and the subsequent extensions, the long stop date to finalise and enter into definitive documentation in order to implement the terms of the Puffin SPA was 9 August 2019. Please be advised that the Bond Trustee has received instruction from a majority of Bondholders requesting a further extension of the Long Stop Date to 5:00 pm on 13 August 2019.

Yours sincerely
Nordic Trustee AS



Olay Slagsvold