

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010354632 – FRN Sea Production Ltd Senior Secured Callable Bond
Issue 2007/2012**

Oslo, 5 August 2019

Extension Long Stop Date

Reference is made to the Notice of a Written Resolution dated 11 June 2019 (the “**Notice**”).

Pursuant to the Notice and the subsequent extensions, the long stop date to finalise and enter into definitive documentation in order to implement the terms of the Puffin SPA was 2 August 2019. Please be advised that the Bond Trustee has received instruction from a majority of Bondholders requesting a further extension of the Long Stop Date to 5:00 pm on 9 August 2019.

Yours sincerely
Nordic Trustee AS



Ellen Søliland