

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 0010354632 – FRN Sea Production Ltd Senior Secured Callable Bond  
Issue 2007/2012**

Oslo, 1 July 2019

**Notice from Written Resolution**

Reference is made to the Notice of a Written Resolution dated 11 June 2019 (the “**Notice**”).

Further reference is made to the long stop date to finalise and enter into definitive documentation in order to implement the terms of the Puffin SPA set out in Clause 6 of the Notice, being 5:00 pm (Oslo) on 30 June 2019 (the “**Long Stop Date**”).

Please be advised that pursuant to Clause 6 of the Notice, a simple majority of the Voting Bonds has instructed the Bond Trustee to extend the Long Stop Date to 7 July 2019.

Yours sincerely  
Nordic Trustee AS



Olav Slagsvold