



Amended and Restated Terms and Conditions

Elematic Oyj

EUR 35,000,000.-

Senior Secured Callable Bonds 2014/2019

Principal amount as per 30.11.2016

Principal amount before PIK interest 35.000,000,-

Capitalized interest 30.11.2016 2.625,000,-

New Principal amount as per 30.11.2016 37.625.000,-