

Denne meddelelse til obligationshaverne er kun udarbejdet på engelsk. For information kontakt venligst Nordic Trustee A/S.

To the bondholders in:

ISIN: DK0030401948 - Rødovre Port Holding A/S 6% first lien Bond 2017/2019

ISIN: DK0030401864 - Rødovre Port Holding A/S Bond 12% Second lien 2017/2019

Copenhagen, 12 April 2019

Exercise of Call Option

Nordic Trustee A/S (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issues (the “**Bond Issues**”) where Rødovre Port Holding A/S is the issuer (the “**Issuer**”). All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 11 August 2017 as amended, restated, supplemented, restructured or otherwise modified from time to time (the “**Bond Terms**”) and amendment agreement dated 8 January 2019 (the “**Bond Terms**”).

The Issuer has, in a letter to the Bond Trustee on 12 April 2019, notified that the Issuer will exercise the Call Option in accordance with clause 10.2 (*Voluntary early redemption - Call Option*) of the Bond Terms to redeem the complete Bonds.

The payment will be carried out as follows:

Redemption price:	100% of the outstanding Bonds, plus accrued interest on the redeemed amounts up to the Settlement Date.
Record Date:	30 April 2019.
Settlement Date:	01 May 2019.
Redemption amounts:	
- DK0030401948:	DKK 95,000,000.00.
- DK0030401864:	DKK 85,000,000.00

Yours sincerely

Nordic Trustee A/S



Jacob Arenander