

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: DK0030329495 AX IV EG Holding III Floating Rate Senior Secured Callable Bond Issue 2013/2020

Oslo, 3 June 2019

Call notice

Nordic Trustee AS is appointed as Bond Trustee for the above mentioned Bond Issue. Capitalized terms not defined herein shall have the same meaning as set out in the Bond Agreement dated 28 November 2013 as amended by (i) an addendum dated 20 June 2014, (ii) an amendment and accession agreement dated 30 November 2015, (iii) an amendment and accession agreement dated 2 May 2017, (iv) an amendment agreement dated 29 November 2017, (v) an addendum dated 5 December 2017, and (vi) an amendment and accession agreement dated 1 June 2018.

The Issuer has notified the Bond Trustee that it will exercise the Call Option and repay the entire Bond Issue pursuant to clause 10.2.2, (iii) (Call Option) of the Bond Agreement.

The Call Option will be carried out as follows:

Redemption amount:	the entire outstanding amount under the Bond Issue
Redemption price:	101.25% of par value, plus accrued interest, to, but not including, the settlement date of the Call Option
Settlement date:	17 July 2019
Record Date:	16 July 2019

Yours sincerely
Nordic Trustee AS



Vivian Trøsch